Gmail

OM Board <omboardexecutivedirector@gmail.com>

RE: *** EXTERNAL *** CDs

Kathy Flamm <kflamm@firstindependentnv.com> Wed, May 8, 2024 at 1:46 PM
To: OM Board <omboardexecutivedirector@gmail.com>

Hi Merle!

As I had mentioned, we currently have the following CD specials, which were extended through the end of May.

3-Month CD	**5.00% APY**
5-Month CD	**4.75% APY**

If you decide to move forward with the opening of a CD with us:

Needs List:

- Verification of Tax ID number from the IRS SS-4 form, W-9 or front page of tax return
- Website
- Minute meetings or letter on letterhead stating a meeting was held (date) and it was approved to open new Certificate of Deposit accounts with First Independent Bank. Then list the authorized signers & titles. Must be signed and dated.
- Signers full names/email addresses/cell phone numbers

Once I receive the information above, you will hear from one of my team members who are responsible for opening all accounts. She will send out an email to each signer. This email will instruct each authorized signer to complete their required personal info, answer a security question, then they will print, sign and upload with a copy of their driver's license. Once each signer completes this portion…they will receive a DocuSign for their e-signatures. Our new account person will also be available to assist, if anyone is having any issues with the opening process.

Let me know if you have questions.

Thank you for considering us!
Best,

Kathy

FIRST INDEPENDENT BANK

Kathy Flamm

SENIOR VICE PRESIDENT/AREA RELATIONSHIP MANAGER

FIRST INDEPENDENT BANK, A DIVISION OF WESTERN ALLIANCE BANK. MEMBER FDIC.

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